Expedited Medicaid Managed Care Enrollment for Individuals Receiving Services From a Title 14 NYCRR OASAS Certified Part 820 Residential Service Program

Background:

Certification Changes for OASAS Residential Programs:
- The State Office of Alcoholism and Substance Abuse Services (OASAS) is in the process of redesigning all OASAS certified residential programs.
- As part of the redesign, upon OASAS approval, all residential programs will be re-designated from Title 14 NYCRR Part 819 and Title 14 NYCRR Part 816.9 to Title 14 NYCRR Part 820 programs.

<table>
<thead>
<tr>
<th>From</th>
<th>To</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title 14 NYCRR Part 819 - Residential Program</td>
<td>Title 14 NYCRR Part 820 Residential Program</td>
</tr>
<tr>
<td>Title 14 NYCRR Part 816.9 - Medically Monitored Program</td>
<td>Title 14 NYCRR Part 820 Residential Program</td>
</tr>
</tbody>
</table>

Impact on Coverage by Managed Care Plans:

- The transition to Part 820 designation status impacts both: plan coverage; and, enrollment policies. See summary table below:

<table>
<thead>
<tr>
<th>Program Type</th>
<th>Plan Coverage</th>
<th>Contract Section</th>
<th>Service Recipient Enrollment Policy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title 14 NYCRR Part 819 Residential Program</td>
<td>Not Covered</td>
<td>N/A</td>
<td>Individual Exempt while Part 819 services</td>
</tr>
<tr>
<td>Title 14 NYCRR Part 816.9 - Medically Monitored Program</td>
<td>Not Covered</td>
<td>N/A</td>
<td>Non-exempt</td>
</tr>
<tr>
<td>Title 14 NYCRR Part 820 Residential Program</td>
<td>Covered. Required benefit package service.</td>
<td>21.19 b), ii) H) and APP. K</td>
<td>Non-Exempt</td>
</tr>
</tbody>
</table>

Expedited Medicaid Managed Care Enrollment / Plan Selection and Enrollment:

- For Medicaid recipients Part 820 programs are reimbursed through the Medicaid managed Care plans and NOT through Medicaid fee-for-service.1,2
- As such, to facilitate access to, and coverage of the Part 820 Programs a targeted expedited enrollment process has been established to ensure Medicaid recipients are able to enroll in plans and facilitate Part 820 coverage.

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1 https://oasas.ny.gov/ManCare/BHO/documents/MMC_820ResourceGuide-FINAL.pdf
2 https://oasas.ny.gov/ManCare/BHO/documents/Part820Medicaidcontractingandbilling_Providerfocus_Final.pdf
EXPEDITED MEDICAID MANAGED CARE ENROLLMENT PROCESS FOR TITLE 14 NYCRR PART 820 OASAS DESIGNATED RESIDENTIAL PROGRAMS

Overview

- **Effective June 1, 2018,** to facilitate access to, and coverage of the OASAS Designated Title 14 NYCRR Part 820 Programs an expedited enrollment process has been established to assist Medicaid recipients to select and enroll in Medicaid managed plan.

- **CRITICAL:** This facilitated expedited enrollment process / phone number IS ONLY FOR: consumers asking to be enrolled in a plan after the regular enrollment processing cut-off dates for NY MEDICAID CHOICE AND NYSOH

- **This expedited enrollment process ONLY applies to individuals already determined eligible for Medicaid, with an assigned Medicaid Client Identification Number (MA CIN).**

- Part 820 Program staff may assist service recipients in accessing the expedited Medicaid Managed Care enrollment process and speaking with Consumer Service Representative (CSR) about the expedited enrollment process including the selection of a Managed Care.

**Part 820 Program Process for Using the Dedicated Expedited Enrollment Numbers**

- **Step One:** Part 820 Program staff speak to the Part 820 service recipient about the enrollment process

  Prior to placing the call to NYMC, the Part 820 program staff person will speak with the Part 820 Program service recipient about the availability of the expedited Medicaid Managed Care enrollment process. The Part 820 program staff person will advise the service recipient that:

  a) An expedited process is available to help educate them about Medicaid managed care enrollment and select a Medicaid managed care plan.

  b) The Part 820 Program staff will work with the consumer directly, or their LDSS representative to call the Maximus phone number (see below); and,

  c) During this call the Part 820 Program Staff will inform the Maximus representative that they are seeking an expedited enrollment of a Part 820 service recipient.

- **Step Two:** Prior to placing the call, Part 820 program staff will collect required information:

  The Part 820 Staff person must have the following information available to share with the CSR:

  1. Medicaid Client Identification Number (MA CIN – eight digits)
  2. District 78 on epaces YES OR NO? - **District 78 Status combined with day in the month determines what number to call**
  3. Part 820 Program Name and Address
  4. **List of Medicaid Managed Care Plans that the Part 820 program is contracted with.** NOTE: Programs should speak with their internal business office for this list. The CSR cannot provide this information

- **Step Three:** Part 820 program staff will place a conference call to the Correct Telephone Number.
Prior to Placing Call Please first check ePaces to confirm if District 78 has been assigned.
District 78 Status, combined with day in the month, determines what number to call

<table>
<thead>
<tr>
<th>YES - District “78” on ePaces</th>
<th>NO District “78” on ePaces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application Type:</td>
<td>Application Type:</td>
</tr>
<tr>
<td></td>
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<tr>
<td><strong>NYSOH</strong></td>
<td><strong>NY Medicaid Choice</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Timing of Request</th>
<th>Call the:</th>
<th>Phone Number:</th>
<th>Timing of Request</th>
<th>Call the:</th>
<th>Phone Number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Before the 15th of the month</td>
<td>NYSOH General customer NYSOH customer services number</td>
<td>1-855-355-5777</td>
<td>Before the 3rd Thursday of the month</td>
<td>General Enrollment Number</td>
<td>1-800-505-5678</td>
</tr>
<tr>
<td>After the 15th of the month</td>
<td>Dedicated Part 820 Expedited Enrollment Number (see NOTES 1-4)</td>
<td>1-888-939-3678</td>
<td>After the 3rd Thursday of the month and before the start of next month</td>
<td>Dedicated Part 820 Expedited Enrollment Number (See NOTES 1-4)</td>
<td>1-888-939-3678</td>
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</table>

**NOTES- Expedited Enrollments:**

1. With the service recipient present, the Part 820 program representative will place a conference call to NYMC tel.: 1-888-939-3678 (1-888-9-EXEMPT) and request an expedited enrollment to a Medicaid Managed Care (MMC) plan.
2. CSR will obtain verbal consent to have a consumer representative on the line and verify demographic information with the consumer.
3. The Part 820 facility representative will explain to the CSR the reason for their call / request access to the expedited enrollment process for a Part 820 service recipient.
4. The CSR will ask for the Part 820 facility name and address to confirm it is one of the applicable 820 facilities. ^3 Once facility is confirmed, CSR will ask facility which MMC plan(s) they accept. The recipient may voluntarily enroll in a health plan that has a contract / accepts the Part 820 program.

<table>
<thead>
<tr>
<th>NYSOH</th>
<th>NY Medicaid Choice</th>
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<tr>
<td>The Customer Service Representative (CSR) will then collect plan information to forward over to the New York State Department of Health for expedited enrollment. The CSR will advise the Article 820 facility representative that, once enrolled, the recipient will receive, by mail, an enrollment confirmation notice. The Article 820 facility representative may also check ePACES the first of the next month to confirm the enrollment.</td>
<td>The Customer Service Representative (CSR) will then assist with enrollment to the MMC plan of choice and educate the consumer accordingly, including primary care provider (PCP) selection. The service recipient will be counseled to select a plan from their county of residence.</td>
</tr>
</tbody>
</table>

^3 If the specified facility is not shown on either the: monthly state provided 820 list ;or, reflected in the on-line OASAS certification directory available at: [https://www.oasas.ny.gov/legal/CertApp/directory/documents/Rpt_CertifiedProviderRegister4_yellow.pdf](https://www.oasas.ny.gov/legal/CertApp/directory/documents/Rpt_CertifiedProviderRegister4_yellow.pdf) the CSR should advise the program to contact PICM@OASAS.NY.Gov
**Timing of Enrollments:** Generally, most expedited requests will be processed within a 24-hour turnaround time from the initiation of the transaction to the MAXIMUS call center. This will include: translation into 834 managed care enrollment file, assignment to a plan, and reflection of plan enrollment on MEVS/ eMedny/MEVS eligibility screens. Programs may verify plan assignment after the 24 hours by reviewing MEVS/ eMedny eligibility screens. For calls received after the customary pulldown dates, CSR will utilize an override function to process the enrollment for the 1st of the next month. This override process can be done until 12 noon on the last business day of the month. Please see the following page for some exceptions to the 24-hour process time.

**Lock-In:** Once enrolled in a plan, enrollees should get a member handbook explaining how managed care works. Recipients have 90 days from their initial enrollment date to change plans. If they do not switch within 90 days, they are “locked-in” to the plan whether they chose the plan or were automatically assigned, and cannot get out for the following 9 months, unless they have “good cause” to do so.

After the lock-in period ends, recipients can change plans for any reason at any time. However, the lock in applies 90 days after each new enrollment. Enrollees are supposed to receive notice of this right 60 days prior to the end of the lock-in period.

There are some exceptions to the general 24-hour process time. These include:

**Exception One: Where last business day is not also last calendar day**

Example: March 2018 - The last business day in March is Friday 3/30/2018.

a) If enrollment request is received and registered by noon on 3/30/2018. Transaction will be submitted to eMeDNY on 3/30/2018 with a 4/1/2018 effective date. eMedNY will process the transaction with WMS in the evening of 3/30/2018 and return acceptance or rejection on 3/31/2018 Saturday. For transaction that is accepted, eMedNY and WMS will show 4/1/2018 enrollment line earliest on 3/30/2018.

b) If the transaction is submitted anytime on Saturday 3/31/2018, this transaction will not go to eMedNY/WMS until Monday 4/2/2018 for an effective date of 5/1/2018. Once enrollment has gone through the State system and process to acceptance, eMedNY/WMS will show enrollment line of 5/1/2018 as early as 4/3/2018.

**Exception Two = Where last calendar day is also the last business day.**

Example April 2018 – The last day is also a business day, Monday 4/30/18

a) Enrollment request received and registered prior to noon 4/30/2018 will be processed through eMedNY/WMS in the evening of 4/30/2018 with a 5/1/2018 effective date.

b) The response will return on 5/1/2018, which make the earliest showing of a 5/1/2018 enrollment line on 5/1/2018 (the day of effective date).

Above example is to illustrate that if last calendar day also happen to be last business day, it is possible that the earliest the enrollment line shows on the state system is the day of effective date.